"Absolutely awesome! Learned a lot of very valuable info."

"Great to hear some real solution ideas for my clients' problems."

"Great speakers, excellent points."

7th

Tax Planning for the Wealthy Family

Cover all the bases for estate planning and avoid excess taxation

June 15 & 16, 2010, Vancouver

Two-Day Event!

Workshop Included: Estate Planning for Spouses/Couples

participating organizations

Borden Ladner Gervais LLP
Legacy Tax + Trust Lawyers
McLellan Hebert
Mimi Tang Wealth Management & Consulting Ltd.
Richards Buell Sutton LLP
T.H.R. Brown Law Corp.
Wolrige Mahon LLP

who should attend

Lawyers in Tax Planning
Lawyers in Estate Planning
Financial Planners
Investment Planners

course highlights

- Hear the latest tax-savings techniques from leading estate planning and personal tax planning experts
- Review the latest developments in tax law pertaining to owner-managers and examine tax planning strategies in light of these tax changes
- Hear how the interplay between family and estate law impacts estate planning for couples
- Hear a review of issues involved in cross-border estate, wealth and tax planning
- Examine efficient financial, legal and taxation issues regarding wills and how to make sure you cover all your bases and avoid excess taxation

Course Leader
Peter Wong, Borden Ladner Gervais LLP

Tim H.R. Brown, Richards Buell Sutton LLP & T.H.R. Brown Law Corp.

Karen Fraser, Wolrige Mahon LLP

Peter Lightbody, Richards Buell Sutton LLP

Hugh McLellan, McLellan Hebert

Nicolas P. Smith, Legacy Tax + Trust Lawyers

Mimi Tang, Mimi Tang Wealth Management & Consulting Ltd.